



ASX CODE: IFE
DIRECTORS

Ian Finch
Executive Chairman

Neil McKay
*Company Secretary and
Non-Executive Director*

Peter Rowe
Non-Executive Director

Bruno Seneque
Non-Executive Director

SHARE REGISTRY

**Advanced Share Registry
Services**

110 Stirling Highway
Nedlands WA 6009
T: +61 8 9389 8033
F: +61 8 9262 3723

**REGISTERED OFFICE
AND PRINCIPAL OFFICE**

Level 2 679 Murray Street
West Perth WA 6005
P: +61 8 9485 1040
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29 July, 2015

Share Purchase Plan Notice under ASIC Class Order 09/425

In accordance with ASIC Class Order 09/425 (**CO 09/425**), Ironclad Mining Limited gives notice that :

1. It will make offers to issue shares under a Share Purchase Plan (**SPP**) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**) ;
2. This notice is being given by the Company in accordance with ASIC Class Order (CO /09/425);
3. As at the date of this notice, the Company has complied with:
 - 3.1 the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - 3.2 section 674 of the Corporations Act; and
4. As at the date of this notice, the Company confirms that there is no information that is excluded information (as defined in section 708A(7) & (8) or 1012DA(7) & (8) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully

Neil W. McKay
Company Secretary