



29 July 2015

Australian Securities Exchange Limited

AU\$28.787 MILLION AS ADDITIONAL FUNDS PLACED INTO DEPOSIT AS SECURITY AGAINST FINANCE FACILITIES

Aditya Birla Minerals Limited (the Company) advises that the Company has refinanced its financing facilities through the Australia and New Zealand Banking Group Limited ("ANZ"). The new facilities consist of Standby Letter of Credit or Guarantee Facilities ("SBLC Facilities") totalling AU\$58 million and a Trade Finance Loan Facility of US\$ 10 million.

Pursuant to the terms of the new SBLC Facilities, the Company is required to place a security deposit with the bank equivalent to the amount of the facility limit utilised. In compliance with these terms, the Company will place a total of AU\$49.834 million (an additional \$28.787 million from prior security deposits) into interest bearing security deposits with the bank with varying maturity dates.

Bank guarantees to the total value of \$49.834 million have been provided to Government authorities and to various long term suppliers of the Company and its subsidiaries ("the Group") which will be supported by back-to-back bank guarantees issued under the SBLC Facilities.

Subsequent to placing the funds on security deposit, the Company's unencumbered cash position is \$20.0 million (approx.) as 29 July 2015.

The Group will also transfer all its transaction banking accounts as well as funding of any working capital requirements to ANZ. All the existing accounts with HSBC will be closed once the new banking details are updated with all of its customers/suppliers and counter parties.

For further information please contact:

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