

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

LWP Technologies Limited

ABN

80 112 379 503

Quarter ended ("current quarter")

30 June 2015

Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from customers	-	-
1.2 Payments for (a) staff costs	(238)	(456)
(b) advertising and marketing	(22)	(22)
(c) research and development		
(d) leased assets		
(e) other working capital	(481)	(1022)
1.3 Dividends received		
1.4 Interest and other items of a similar nature received	8	35
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Other -GST refunds	53	135
Net operating cash flows	(681)	(1331)

+ See chapter 19 for defined terms.

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	Current quarter \$A'000	Year to date 12 months \$A'000
1.8 Net operating cash flows (carried forward)	(681)	(1,331)
1.9 Cash flows related to investing activities		
Payment for acquisition of:		
(a) businesses (item 5)		(115)
(b) equity investments		
(c) intellectual property		
(d) physical non-current assets	(378)	(564)
(e) other non-current assets		
1.10 Proceeds from disposal of:		
(a) businesses (item 5)		
(b) equity investments	455	455
(c) intellectual property	50	50
(d) physical non-current assets		
(e) other non-current assets		
1.11 Loans to other entities		
Convertible loan to Ecopropp Pty Ltd		(1,852)
1.12 Loans repaid by other entities		
1.13 Cash in controlled entity from 1 March 2015	(50)	
Net investing cash flows	77	(2,025)
1.14 Total operating and investing cash flows	(603)	(3,356)
Cash flows related to financing activities		
1.15 Proceeds from issue of shares	3,522	6,048
Capital raising costs	(69)	(218)
1.16 Proceeds from sale of forfeited shares		
1.17 Proceeds from borrowings		
1.18 Repayment of borrowings		(102)
1.19 Dividends paid		
1.20 Convertible notes redemption & interest		(54)
Net financing cash flows	3,453	5,674
Net increase (decrease) in cash held	2,850	2,317
1.21 Cash at beginning of quarter/year to date	280	813
1.22 Exchange rate adjustments to item 1.20		
1.23 Cash at end of quarter	3,130*	3,130*

* Please note this does not include \$6.6 million placement announced on the 21st July 2015.

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	416
1.25	Aggregate amount of loans to the parties included in item 1.11	

1.26 Explanation necessary for an understanding of the transactions

The amount in 1.24 includes director fees and fees for executive services, company secretarial fees and office administration service fees paid to directors or entities associated with directors.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

N/A

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

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Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	2431	280
4.2 Deposits at call	699	
4.3 Bank overdraft		
4.4 Other (provide details)		
Total: cash at end of quarter (item 1.23)	3130	280

Acquisitions and disposals of business entities

	Acquisitions <i>(Item 1.9(a))</i>	Disposals <i>(Item 1.10(a))</i>
5.1 Name of entity	N/A	Globe Drill Pty Ltd
5.2 Place of incorporation or registration		Australia
5.3 Consideration for acquisition or disposal		455
5.4 Total net assets		343
5.5 Nature of business		Drilling Rig

+ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here..... Date: 30 July 2015
Company Secretary / Director

Print name: **Sean CORBIN**

Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.