



30 July 2015

## Results of Meeting

In accordance with Listing Rule 3.13.2, the directors of Pelican Resources Limited (ASX: PEL) ("Pelican" or "the Company") advise the resolutions put to shareholders at the General Meeting held earlier today were carried.

The resolutions carried were: -

1. "That, for the purpose of Listing Rule 7.1, and for all other purposes, Shareholders approve the allotment and issue of 25,547,324 Underwriter Options to Capital Investment Partners Pty Ltd (or its nominees) on the terms and conditions set out in the Explanatory Memorandum."
2. "That, for the purpose of Listing Rule 10.11, and Section 208 of the Corporations Act, and for all other purposes, approval is given for the Company to issue 18,235,894 Underwriter Options to Mainview Holdings Pty Ltd (a Company controlled by Mr Anthony Torresan (a Director)) (or its nominee) on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice."
3. "That, for the purpose of Listing Rule 10.11, and Section 208 of the Corporations Act, and for all other purposes, approval is given for the Company to issue 6,216,782 Underwriter Options to A.C.P. Investments Pty Ltd (a company controlled by Mr Alec Pismiris (a Director)) (or its nominee) on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice."
4. "That, for the purpose of Listing Rule 7.4, and for all other purposes, Shareholders ratify the allotment and issue of 250,000 Existing Options on the terms and conditions set out in the Explanatory Memorandum."
5. "That, pursuant to section 136 of the Corporations Act, the constitution contained in the draft produced to this Meeting and signed by the Chairman for identification, be approved and adopted as the constitution of the Company in substitution for, and to the exclusion of, the existing constitution of the Company."

A summary of proxy votes in relation to the resolutions passed is attached.

For further details please contact:

Alec Pismiris  
Director  
M: (+61) 402 212532

### Directors

Mr Alec Pismiris  
Mr Anthony Torresan  
Mr Colin Chenu

### Company Secretary

Mr Alec Pismiris

Registered Office:  
Level 7, BGC Centre  
28 the Esplanade  
Perth  
Western Australia 6000  
Telephone: +61 8 9421 2107  
Facsimile: +61 8 9421 2100  
[www.pelicanresources.com.au](http://www.pelicanresources.com.au)

30 July 2015



**PELICAN**  
RESOURCES LIMITED  
ABN 12 063 388 821

## General Meeting – 30 July 2015

### Disclosure of Proxy Votes

In accordance with section 251AA of the Corporations Law, the following information is provided to Australian Securities Exchange in relation to resolutions passed by members of Pelican Resources Limited at its General Meeting held on 30 July 2015.

Resolution	Result	Number of Proxy Votes			
		For	Against	Abstain/ Exclude	Proxy Discretion
1. Issue of Underwriter Options	Show of hands	63,719,965	353,301	70,253,687	73,859
2. Approval for Issue of Underwriter Options as Sub-Underwriting Fee Mainview Holdings Pty Ltd	Show of hands	74,779,671	353,301	59,193,981	73,859
3. Approval for Issue of Underwriter Options as Sub-Underwriting Fee A.C.P. Investments Pty Ltd	Show of hands	121,973,652	353,301	12,000,000	73,859
4. Ratification of Prior Option Issue	Show of hands	133,973,652	353,301	Nil	73,859
5. Adoption of New Constitution	Show of hands	134,086,152	240,801	Nil	73,859

#### Directors

Mr Alec Pismiris  
Mr Anthony Torresan  
Mr Colin Chenu

#### Company Secretary

Mr Alec Pismiris

Note: Resolution numbers in the table above refer to the numbering in this announcement to Australian Securities Exchange and necessarily not the numbering in the notice of meeting.

Registered Office:  
Level 7, BGC Centre  
28 the Esplanade  
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Western Australia 6000  
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