



Level 5, 56 Pitt Street
Sydney NSW 2000
T: +61 2 8823 3179
F: +61 2 8823 3188

30 July 2015

Notice under Section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by ORH Limited ACN 077 398 826 ("**Company**") under section 708AA(2)(f) of the Corporations Act 2001 (Cth) ("**Act**") as modified by ASIC Class Order 08/35.

The Company announced today, Thursday 30 July 2015, a renounceable rights offer ("**Offer**") of 2 fully paid ordinary shares ("**New Share**") for every share in the Company held on the record date, being Friday 7 August 2015, at an issue price of \$0.001 per New Share to raise up to \$2,620,395.

The Company hereby advises ASX that:

- (a) The Company will offer the New Shares for issue without disclosure to investors under Part 6D.2 of the Act as modified by CO 08/35.
- (b) This notice is being given under section 708AA(2)(f) of the Act as modified by CO 08/35.
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act.
- (e) The potential effect that the Offer will have on the control of the Company and the consequences of that effect will depend on a number of factors, particularly the level of shareholder take up under the Offer. Any New Shares not taken up by eligible shareholders under the Offer (including after the completion of the Top-up Facility) are Shortfall Shares. The Directors reserve the right to issue any Shortfall Shares at their discretion within 3 months after the Closing Date.

Yours faithfully

Louisa Martino
Company Secretary