



31 July 2015

ASX Code: SEG

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Centre
Sydney NSW 2000

Extension of Closing Date of Securities Purchase Plan

Segue Resources Limited (**Segue**) advises that the Securities Purchase Plan (**SPP**) which was announced on 22 June 2015 and was due to close on 31 July 2015 has been extended until Friday, 14 August 2015. The extension will ensure eligible shareholders may participate in the SPP.

The revised timetable for the SPP is as follows:

Record Date	7:00pm (EST) on 19 June 2015
Lodgement of Prospectus with the ASIC	23 June 2015
Lodgement of Prospectus and Appendix 3B with ASX	23 June 2015
Share Purchase Plan offer opens	23 June 2015
General Meeting of Shareholders	27 July 2015
Share Purchase Plan offer closes	14 August 2015
Share Purchase Plan allocation announcement and scale-back (if any)	19 August 2015
Issue Date	21 August 2015
Dispatch of holding statements	21 August 2015

*Segue may vary any of the above dates by lodging a revised timetable with the ASX.

For further information visit www.segueresources.com or contact:

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