

ASX ANNOUNCEMENT

31 July 2015

Phillips River Mining Ltd
ABN 61 004 287 790

Level 7
92 Pitt Street
Sydney NSW 2000

Ph: +612 9236 4304

CONTACT

Christopher West
Company Secretary

WEBSITE

www.phillipsriver.com.au

ASX CODE

PRH



Phillips River

PHILLIPS RIVER MINING LIMITED: QUARTERLY ACTIVITIES REPORT

Phillips River Mining Limited (ASX: PRH) (the “**Company**”) advises that the following activity occurred during the quarter:

- The Company has continued its development of the Bahia Inglesa resource with mine planning activities undertaken by MEC Mining.
- The meeting of shareholders held on 15 May 2015 approved all matters proposed including acquisition of the Kiwanda assets including the repayment of loans by issuance of new shares and the approval to an Entitlements Issue of new shares to existing shareholders.
- The Entitlements Issue prospectus is in final stages of preparation and is expected to be distributed to shareholders in the current quarter.

- ENDS -

For further information contact:

Christopher West
Company Secretary