

31 July 2015

ASX Limited
Company Announcements
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

RE: GENERAL MEETING – 31 JULY 2015

We advise that pursuant to Listing Rule 3.13.2 of the Listing Rules, the outcome of all resolutions put to the members of Sun Resources NL at the General Meeting held at the offices of BDO, 38 Station Street, Subiaco, Western Australia on Friday, 31 July 2015 at 11:00am AWST were as follows:

1. Resolution 1 – Ratification of prior issue of Shares to various investors

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the prior issue of 474,317,610 Shares at 0.16 cents each to various sophisticated and professional investors on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

2. Resolution 2 – Approval of Employee Share Option Plan

As an ordinary resolution:

“That, for the purpose of Exception 9 of Listing Rule 7.2 and for all other purposes, approval is given for the Company’s Employee Share Option Plan and the issue of securities under the Employee Share Option Plan from time to time as an exception to Listing Rule 7.1 in accordance with the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

3. Resolution 3 – Approval of issue of Shares to Prof. Ian Plimer

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 18,750,000 Shares at 0.16 cents each to Prof. Ian Plimer (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

4. Resolution 4 – Approval of issue of Shares to Mr Matthew Battrick

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 21,093,750 Shares at 0.16 cents each to Mr Matthew Battrick (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

5. Resolution 5 – Approval of issue of Shares to Dr Wolf Martinick

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 6,250,000 Shares at 0.16 cents each to Dr Wolf Martinick (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

6. Resolution 6 – Approval of issue of Shares to Mr Damian Kestel

As an ordinary resolution:

“That, for the purposes of ASX Listing Rule 10.11, Chapter 2E of the Corporations Act and for all other purposes, approval is given for the issue of 6,250,000 Shares at 0.16 cents each to Mr Damian Kestel (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

Passed by majority of the members present by show of hands.

DISCLOSURE OF PROXY VOTES

Pursuant to Section 251AA of the Corporations Act 2001 (Cth) the Company provides a summary of the votes by proxy on the Agenda considered at the General Meeting held on the 31 July 2015.

	Proxies in favour	Proxies against	Proxies abstaining	Open proxies
Resolution 1	828,846,765	513,089	-	39,399,998
Resolution 2	767,951,634	3,930,280	57,477,940	39,399,998
Resolution 3	825,423,742	3,936,112	-	39,399,998
Resolution 4	815,695,802	3,936,112	9,727,940	39,399,998
Resolution 5	777,673,742	3,936,112	47,750,000	39,399,998
Resolution 6	796,589,101	3,936,112	28,834,641	39,399,998

All resolutions were approved by show of hands.

Yours faithfully
SUN RESOURCES NL



Craig Basson
Company Secretary