

ASX ANNOUNCEMENT

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NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

On 31 July 2015, International Coal Limited (ICX) issued 459,500 fully paid ordinary shares (Shares).

ICX hereby gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- 1. ICX issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- 2. As at the date of this notice ICX has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to ICX; and
 - b. Section 674 of the Act; and
- 3. As at the date of this notice there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

-Ends-

Piers Lewis Company Secretary