

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

**CAQ Holdings Limited**

ABN

86 091 687 740

Quarter ended ("current quarter")

30 June 2015

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A'000	Year to date (12 months) \$A'000
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) staff costs	(149)	(235)
(b) advertising and marketing	-	-
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(244)	(886)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	108	123
1.5 Interest and other costs of finance paid	(19)	(19)
1.6 Income taxes paid	-	-
1.7 Other – various taxes paid	(9)	(9)
<b>Net operating cash flows</b>	<b>(293)</b>	<b>(1,026)</b>

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	Current quarter \$A'000	Year to date (12 months) \$A'000
1.8 Net operating cash flows (carried forward)	(293)	(1,026)
<b>1.9 Cash flows related to investing activities</b>		
Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(8,023)	(8,023)
(e) other non-current assets	-	-
<b>1.10 Proceeds from disposal of:</b>		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Cash acquired from:		
- Haikou Peace Base Industry Development Limited	486	486
- Peace Base Holdings Limited	4	4
<b>Net investing cash flows</b>	<b>(7,533)</b>	<b>(7,533)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(7,826)</b>	<b>(8,559)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc.	50,000	50,000
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	652	652
1.18 Repayment of borrowings	(3,780)	(3,780)
1.19 Payment under DOCA	-	-
1.20 Other – capital raising costs	(3,006)	(3,072)
<b>Net financing cash flows</b>	<b>43,866</b>	<b>43,800</b>
<b>Net increase (decrease) in cash held</b>	<b>36,040</b>	<b>35,241</b>
1.21 Cash at beginning of quarter/year to date	328	1,127
1.22 Exchange rate adjustments to item 1.2	1,595	1,595
<b>1.23 Cash at end of quarter</b>	<b>37,963</b>	<b>37,963</b>

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	368
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

<ol style="list-style-type: none"> <li>1. Director fees;</li> <li>2. Accounting, company secretarial and office services;</li> <li>3. Legal fees;</li> <li>4. Capital raising fees; and</li> <li>5. Reimbursements.</li> </ol> <p>Includes amounts paid to entities associated with the Directors'.</p>
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**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

<p>On 17<sup>th</sup> April 2015, 10,375,000 fully paid ordinary shares were issued as consideration for facilitation fees.</p> <p>On 17<sup>th</sup> April 2015, 207,500,000 fully paid ordinary shares (escrowed for 12 months from the date of issue) were issued to Vendors as consideration for the acquisition of the Haikou Project.</p>
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2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

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**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

**Reconciliation of cash**

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Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
4.1 Cash on hand and at bank	37,963	328
4.2 Deposits at call	-	-
4.3 Bank overdraft	-	-
4.4 Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.23)</b>	<b>37,963</b>	<b>328</b>

**Acquisitions and disposals of business entities**

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

**Compliance statement**

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:   
 (Company secretary)

Date: 31<sup>st</sup> July 2015

Print name: Deborah Ho

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## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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