

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

Medibio Limited (formerly BioProspect Limited)

ABN

58 008 130 336

Quarter ended ("current quarter")

30 June 2015

Consolidated statement of cash flows

| Cash flows related to operating activities | Current quarter \$A'000 | Year to date (...12.... months) \$A'000 |
|---|----------------------------|---|
| 1.1 Receipts from customers | - | - |
| 1.2 Payments for (a) staff costs | (159) | (359) |
| (b) advertising and marketing | - | - |
| (c) research and development | (400) | (400) |
| (d) leased assets | - | - |
| (e) other working capital | (446) | (2,191) |
| 1.3 Dividends received | - | - |
| 1.4 Interest and other items of a similar nature received | 3 | 7 |
| 1.5 Interest and other costs of finance paid | - | (1) |
| 1.6 Income taxes paid | - | - |
| 1.7 Other (GST & R&D refunds) | 164 | 361 |
| Net operating cash flows | (838) | (2,583) |

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| | Current quarter \$A'000 | Year to date (..12..... months) \$A'000 |
|--|----------------------------|---|
| 1.8 Net operating cash flows (carried forward) | (838) | (2,583) |
| Cash flows related to investing activities | | |
| 1.9 Payment for acquisition of: | - | - |
| (a) businesses (item 5) | - | - |
| (b) equity investments | - | (558) |
| (c) intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| 1.10 Proceeds from disposal of: | - | - |
| (a) businesses (item 5) | - | - |
| (b) equity investments | - | - |
| (c) intellectual property | - | - |
| (d) physical non-current assets | - | - |
| (e) other non-current assets | - | - |
| 1.11 Loans to other entities | - | - |
| 1.12 Loans repaid by other entities | - | - |
| 1.13 Other | - | - |
| | - | (558) |
| Net investing cash flows | | |
| 1.14 Total operating and investing cash flows | (838) | (3,141) |
| Cash flows related to financing activities | | |
| 1.15 Proceeds from issues of shares, options, etc. | 488 | 3,258 |
| 1.16 Proceeds from sale of forfeited shares | - | - |
| 1.17 Proceeds from borrowings | - | 835 |
| 1.18 Repayment of borrowings | - | (100) |
| 1.19 Dividends paid | - | - |
| 1.20 Other (Convertible note interest) | - | - |
| | 488 | 3,993 |
| Net financing cash flows | | |
| Net increase (decrease) in cash held | (350) | 852 |
| 1.21 Cash at beginning of quarter/year to date | 1,298 | 96 |
| 1.22 Exchange rate adjustments to item 1.20 | - | - |
| | 948 | 948 |
| 1.23 Cash at end of quarter | | |

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Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

| | | Current quarter \$A'000 |
|------|--|----------------------------|
| 1.24 | Aggregate amount of payments to the parties included in item 1.2 | 20 |
| 1.25 | Aggregate amount of loans to the parties included in item 1.11 | - |

1.26 Explanation necessary for an understanding of the transactions

Directors fees for the quarter

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Financing facilities available

Add notes as necessary for an understanding of the position.

| | Amount available \$A'000 | Amount used \$A'000 |
|---------------------------------|-----------------------------|------------------------|
| 3.1 Loan facilities | - | - |
| 3.2 Credit standby arrangements | - | - |

On 6 March 2015 the Shareholders of Medibio Limited at a General Meeting, approved 16 Resolutions including equity consolidation and conversion of debt to equity. Also approved were the acquisition of Invatec Health Pty Ltd and a capital raising of up to \$3 million by the issue of shares at \$0.30. These transactions were finalised 7 April 2015.

A further equity raising (completing the April raising) were finalised on 30 June and announced by an Appendix 3B dated 10 July 2015.

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Reconciliation of cash

| Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows. | | Current quarter \$A'000 | Previous quarter \$A'000 |
|---|--------------------------|----------------------------|-----------------------------|
| 4.1 | Cash on hand and at bank | 214 | 8 |
| 4.2 | Deposits at call | 734 | 1,290 |
| 4.3 | Bank overdraft | - | - |
| 4.4 | Other (provide details) | - | - |
| Total: cash at end of quarter (item 1.23) | | 948 | 1,298 |

Acquisitions and disposals of business entities

| | Acquisitions (Item 1.9(a)) | Disposals (Item 1.10(a)) |
|-----|---|-----------------------------|
| 5.1 | Name of entity | |
| 5.2 | Place of incorporation or registration | |
| 5.3 | Consideration for acquisition or disposal | |
| 5.4 | Total net assets | |
| 5.5 | Nature of business | |

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.



Sign here: Date: 31 July 2015
 (Company secretary)

Print name: Robert Lees

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Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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