

ASX ANNOUNCEMENT AND MEDIA RELEASE

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UNDERWRITTEN RIGHTS ISSUE

Mobilarm Limited wishes to announce a pro rata non renounceable Rights Issue for eligible shareholders to subscribe for one (1) new fully paid ordinary share for every one (1) fully paid ordinary share held on 10 August 2015, at a price of \$0.007 per share. The Rights Issue will result in the issue of up to 350,085,416 new ordinary shares in the Company, raising up to \$2,450,598 before costs.

The Rights Issue is fully underwritten by Gleneagle Securities (Aust) Pty Limited.

The timetable and offer document setting out further details of the Rights Issue will be sent to eligible shareholders shortly, accompanied by a personalized entitlement and acceptance form and instructions on how eligible shareholders may accept their entitlement.

Ends

Further details

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