

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

3 August 2015

Georgia Department of Transport Field Trial of EdenCreteTM Scheduled for 11 August 2015 on I-20

Perth-based **Eden Energy Limited (ASX: EDE)** is pleased to announce that the Georgia Department of Transport has scheduled its first field trial of Eden's carbon nanotube-strengthened concrete additive known as EdenCreteTM to take place on Tuesday 11 August 2015, when a small portion of US Interstate Highway 20 (I-20) that is programmed to undergo re-surfacing as part of a routine maintenance programme, is to be replaced using concrete enriched with EdenCreteTM.

This field trial will represent a significant milestone for Eden in its quest to have EdenCreteTM approved in due course for use by the Georgia Department of Transport, and ultimately also by the Departments of Transport of the other US states, for use on US highway infrastructure programmes including the repairing and replacing of concrete roads, highways and bridges.

Additionally, the Georgia Department of Transport is also planning in the immediate future to undertake a range of laboratory tests of concrete enriched with EdenCreteTM.

Subject to a satisfactory outcome of both the laboratory tests and the field trial, Eden is hopeful that EdenCreteTM will be added in the coming months to the pre-approval list of Georgia Department of Transport, as an initial step on path towards full approval, which may take up to 12 months or more.

Further, the field trial and the laboratory tests, if successfully completed, are also anticipated to significantly assist Eden in its plans to raise the necessary funding for the establishment over the next three-four years of a large scale US production facility for EdenCreteTM, possibly in Georgia, that is currently intended to be capable of producing sufficient EdenCreteTM to enrich up to 4% of the total annual concrete requirements of all the US states' Departments of Transport.

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Gregory H. Solomon Executive Chairman