

3 August 2015

Companies Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **EXPIRY OF UNLISTED OPTIONS**

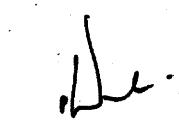
Fitzroy Resources Ltd (ASX: FRY) hereby advises that the following options expired on 31 July 2015:

<b>Code</b>	<b>Expiry Date</b>	<b>Exercise Price</b>	<b>Options</b>
FRYAO	31/07/15	\$0.90	2,000,001
			<b>2,000,001</b>

The total number of options remaining on issue is as follows:

<b>Code</b>	<b>Expiry Date</b>	<b>Exercise Price</b>	<b>Options</b>
FRYAC	10/05/18	\$0.024	26,666,668
FRYAD	25/06/18	\$0.042	3,000,000
			<b>29,666,668</b>

Yours faithfully



**Peter Webse**  
Company Secretary