



MARKET RELEASE

3 August 2015

Solco Limited

PRE-REINSTATEMENT DISCLOSURE

Solco Limited (the "Company") will be reinstated to official quotation on Wednesday, 5 August 2015, following re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form & Checklist.
2. Constitution.
3. Distribution schedule.
4. Top 20 shareholders.
5. A statement from Crowe Horwath regarding historical financial information.
6. An updated statement of commitments.
7. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
8. The Corporate Governance Statement.
9. The Company's Securities Trading Policy.

Security Code: SOO

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