

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

| | |
|-----------------------|-----------------------|
| Name of entity | MMJ PhytoTech Limited |
| ABN | 91 601 236 417 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------|
| Name of Director | Andreas Gedeon |
| Date of appointment | 27 July 2015 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| |
|---|
| Number & class of securities |
| Nil |

+ See chapter 19 for defined terms.

Appendix 3X

Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Number & class of Securities |
|--|---|
| Greenline Holdings Ltd | 5,626,212 Fully Paid Ordinary Shares, of which: <ul style="list-style-type: none">- 1,875,404 are escrowed until 27/10/2015- 1,875,404 are escrowed until 27/04/2016- 1,875,404 are escrowed until 27/10/2016 |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Detail of contract | Amalgamation Agreement dated 19 May 2015 in relation to the Company's merger with MMJ Bioscience Inc which was completed on 27 July 2015. |
| Nature of interest | Mr Gedeon holds an interest in Greenline Holdings which is the registered holder of 11% of the pre-merger issued capital of MMJ Bioscience Inc. Under the terms of the Amalgamation Agreement, Mr Gedeon may be entitled to a percentage of any securities issued to the vendors of MMJ Bioscience upon the satisfaction of milestones as set out in the Amalgamation Agreement. |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | Greenline Holdings may be entitled to receive up to an additional 1,875,404 fully paid ordinary shares upon the satisfaction of milestones under the Amalgamation Agreement. |

+ See chapter 19 for defined terms.