

CONTINUATION INVESTMENTS LIMITED

4 August 2015

Manager of Company Announcements
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By E-Lodgement


Mandate – KTM Capital

Continuation Investments Limited (ASX:COT) is pleased to advise that it has entered into an underwriting mandate with KTM Capital (KTM).

Subject to the execution of an underwriting agreement, KTM is to act as underwriter to the up to \$10m capital raising associated with COT's proposed acquisition (Acquisition) of global onmi-channel fine jewellery retailer, PLUKKA.

For further detail on the Acquisition, see COT's announcement of 2 July, 2015.

Yours Sincerely



Jeremy King
Director