

Security Information

| | |
|-----------------------------|------------|
| Code | OZG.ASX |
| Last Price | 15.5 cents |
| Shares on Issue | 361.0m |
| Aug 2015 22.5c options | 34.5m |
| Market Capitalisation | \$56.0m |
| Net Tangible Assets | \$62.7m |
| Share Price Discount to NTA | -11% |

Ozgrowth Limited

Ozgrowth Limited is a listed public company (ASX Code: OZG) that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au

For Further Information

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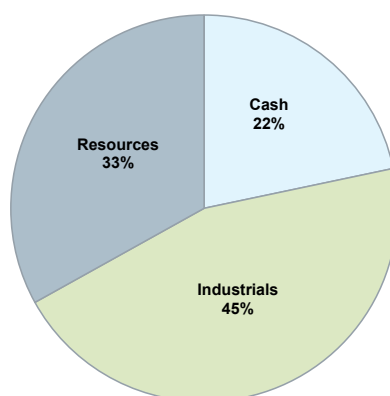
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Net Tangible Assets

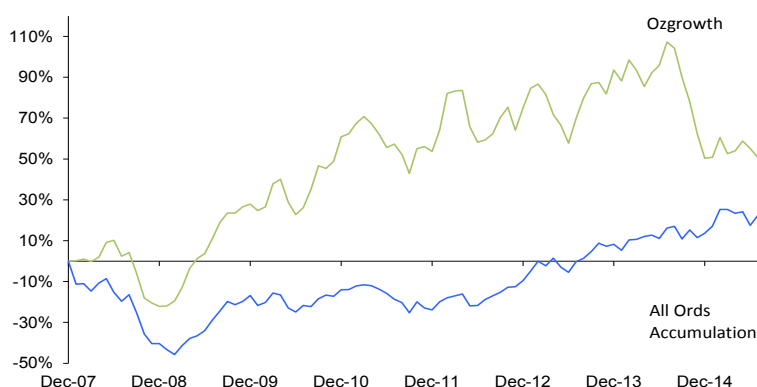
| Date | NTA Before Tax* | NTA After Tax* | Cumulative Fully Franked Dividends |
|-----------------|-----------------|----------------|------------------------------------|
| Jun-2010 | 20.9c | 20.9c | 1.60c |
| Jun-2011 | 23.8c | 23.1c | 3.30c |
| Jun-2012 | 22.3c | 22.5c | 4.30c |
| Jun-2013 | 20.5c | 21.1c | 5.80c |
| Jun-2014 | 23.3c | 22.6c | 7.30c |
| Jun-2015 | 17.4c | 17.7c | 8.80c |
| Jul-2015 | 16.9c | 17.4c | 8.80c |

- Industrial weightings increase in July at expense of resources exposure.
- Shares trade inclusive of final dividend of 0.75 cents up until close of business on 6 August 2015.
- Bonus option documentation to be despatched in August.

*The before and after tax NTA numbers above refer to the provision for unrealised gains/losses in the Company's investment portfolio. The Before Tax number is prior to recognition of a provision for tax credits/debits on disposal of the company's portfolio of assets. The After Tax figure includes allowance for this provision.

Portfolio Holdings


| | |
|------------------------------------|-------------|
| Cedar Woods Properties Ltd | 20% |
| Automotive Holdings Group Ltd | 7% |
| Cooper Energy Limited | 6% |
| Western Areas Limited | 4% |
| Finbar Group Limited | 4% |
| Tap Oil Limited | 4% |
| Troy Resources Limited | 4% |
| Mount Gibson Iron Limited | 3% |
| Energia Minerals Limited | 3% |
| Seafarms Group Limited | 3% |
| Medusa Mining Limited | 2% |
| Southern Cross Electrical Eng. Ltd | 2% |
| Other | 16% |
| Cash | 22% |
| Total | 100% |

Portfolio Performance*


* Portfolio performance represents the return on the company's gross investment portfolio before all fees, expenses and taxes.