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ASX Announcement

4 August 2015

NOTICE TO SHAREHOLDERS - RENOUNCEABLE RIGHTS ISSUE TO RAISE \$2,620,395

Please refer attached letter sent to shareholders today.

Enquiries to:

Louisa Martino
Company Secretary
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Dear Shareholder

RENOUNCEABLE RIGHTS ISSUE TO RAISE \$2,620,395

We are writing to you as a registered holder of shares in ORH Limited.

As announced on 30 July 2015, ORH Limited (**ORH** or **Company**) has resolved to raise up to \$2,620,395 in cash (before costs) by way of a renounceable rights issue on the basis of an offer to existing shareholders of two new shares for every one existing share held as at the Record Date (see timetable below) at a subscription price of 0.1 cents (\$0.001) per New Share (the **Offer**). The Offer is not underwritten.

The funds raised by the Offer will provide the means for the Company to expand its product portfolio to specifically enter new industries (transport, logistics and industrial business) and to provide working capital.

Under the Offer, Existing Shareholders are able to purchase additional fully paid ordinary shares in the Company (ranking equally with existing fully paid ordinary shares) without brokerage costs.

The Offer will only be made to those security holders who have a registered address in Australia, New Zealand, British Virgin Islands, China or Singapore or who are otherwise eligible under all applicable securities laws to receive an offer of shares under the Offer. However, pursuant to section 615 of the *Corporations Act 2001* (Cth), the Company has appointed a foreign holder nominee (**Nominee**) to arrange for the sale of Entitlements, which ineligible shareholders would have been offered had they been entitled to participate in the Offer (**Nominee Rights**). The Nominee will then sell the Nominee Rights and remit the net proceeds (if any) to the ineligible shareholders in proportion to their respective shareholdings.

Eligible Shareholders may, in addition to their Entitlement, apply for Top-up Shares at the same price of \$0.001. The Directors reserve the right at their absolute discretion to reject any application for Top-up Shares or to issue a lesser number of Top-up Shares than that applied for. Full details of the Offer are contained in the Offer Document lodged with ASX and to be dispatched to shareholders in accordance with the timetable set out below.

The capital structure of the Company following completion of the Offer is summarised below:

Detail	Number
Issued Shares at the date of the Offer	1,310,197,254
New Shares to be issued under the Offer	2,620,394,508
Total Shares following the Offer	3,930,591,762
Unlisted options (exercise price of \$0.01, expiry 5/11/2018)	67,000,000

Note: The number of New Shares to be issued assumes that the Offer is fully subscribed, and is subject to rounding.



The indicative timetable for the Offer is as follows:

Announcement of Offer, Appendix 3B, cleansing notice and Offer Document lodged with ASX	30 July 2015
Notice sent to security holders	4 August 2015
"Ex" Date (date from which the securities commence trading without the entitlement to participate in the Offer). Rights trading commences on a deferred settlement basis	5 August 2015
Record Date (for determining entitlements to participate in the Offer)	7 August 2015
Offer Document sent to Eligible Shareholders with Entitlement and Acceptance Forms and announcement of issue of the Offer Document. Last day of Rights trading on a deferred settlement basis	11 August 2015
Offer opens	11 August 2015
Rights trading ends	14 August 2015
Securities quoted on a deferred settlement basis	17 August 2015
Closing Date for Offer	21 August 2015
Company to notify ASX of under subscriptions	26 August 2015
Issue of New Shares pursuant to the Offer and deferred settlement trading ends. Company to confirm to ASX Appendix 3B	28 August 2015
Trading on ASX of New Shares	31 August 2015

These dates are indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, the Company reserves the right to change any of these dates without notice. This may include extending the Offer, closing the Offer early or accepting late applications, either generally or in particular cases. You are encouraged to submit your Entitlement and Acceptance Form as soon as possible.

For further information please contact the Company Secretary on +61 2 8823 3179.

Yours faithfully
ORH Limited

Louisa Martino
Company Secretary