

www.kingstonresources.com.au
ACN 009 148 529

4 August 2015
Company Announcements Office
Australian Securities Exchange

RIGHTS ISSUE PROSPECTUS VARIATION OF TIMETABLE

Kingston Resources Limited ("Company") wishes to advise that it has revised the indicative timetable for the rights issue described in the Prospectus lodged by the Company with ASIC and ASX on 31 July 2015.

The timetable has been revised to move the Record Date from Monday, 10 August 2015 to Thursday, 13 August 2015. This has resulted in minor consequential changes to other dates in the timetable.

The Company anticipates lodging a replacement Prospectus on or about Thursday, 6 August 2015.

The revised indicative timetable for the Offer is as follows:

| Event | Date |
|---|--------------------------|
| Announcement of Offer | Thursday, 30 July 2015 |
| (Revised) Prospectus lodged with ASIC and ASX (Appendix 3B lodged with ASX) | Thursday, 6 August 2015 |
| Notices sent to Securityholders | Monday, 10 August 2015 |
| Ex-date (date from which Shares begin trading without the Right to participate in the Offer) | Tuesday, 11 August 2015 |
| Record Date (to identify Shareholders entitled to participate in the Offer) | Thursday, 13 August 2015 |
| Prospectus and Right and Acceptance Forms sent to Eligible Shareholders | Friday, 14 August 2015 |
| Offer opens (Opening Date) | Friday, 14 August 2015 |

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|---|--|
| Last day to extend the Closing Date | Thursday, 20 August 2015 |
| Offer closes (Closing Date)* | 3.00pm Perth time Tuesday, 25 August 2015 |
| New Shares quoted on a deferred settlement basis | Wednesday, 26 August 2015 |
| Notice to ASX of Shortfall | Thursday, 27 August 2015 |
| New Securities issued and despatch of holding statements – notify ASX | Tuesday, 1 September 2015 |
| Quotation of New Securities on ASX commences on a T+3 basis | Thursday, 3 September 2015 |

The above dates are indicative only and may be subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules. The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX before the Closing Date.

Yours Faithfully
Kingston Resources Limited

Mathew Whyte
Company Secretary