



HopgoodGanim

LAWYERS

6 August 2015

ASX
Company Announcement Platform
By facsimile: 1300 135 638

Our ref: 1536135 - Richard Hanel

BRISBANE

Level 8, Waterfront Place
1 Eagle Street
Brisbane Qld 4000 Australia

PO Box 7822, Waterfront Place
Brisbane Qld 4001 Australia

ABN: 54 105 489 661

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Dear Sir/Madam

Norton Gold Fields Limited – Off-market takeover bid for Phoenix Gold Limited (Phoenix) – Notification of Offer Record Date

We are the solicitors for Norton Gold Fields Limited (**Company** or **Norton**).

In accordance with section 633(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we give notice that the Company has set the time and date of **7.00pm (AEST) on 10 August 2015** for the purpose of identifying the people to whom information must be sent under items 6 and 12 of section 633(1) of the Corporations Act in relation to Norton's off-market takeover bid to acquire up to 100% of the ordinary shares in Phoenix as described in the bidder's statement dated 6 August 2015.

For any queries in relation to this correspondence, please contact Michele Muscillo (T 07 3024 0342) or the writer.

Yours faithfully

HopgoodGanim Lawyers

Contact: Richard Hanel
Associate
T 07 3024 0357
F 07 3024 0057
E r.hanel@hopgoodganim.com.au

Partner responsible: Michele Muscillo

BRISBANE

T +61 7 3024 0000
F +61 7 3024 0300

PERTH

T +61 8 9211 8111
F +61 8 9221 9100

www.hopgoodganim.com.au