



6 August 2015

Maximum Dividend Reinvestment Plan Price

As previously advised, the Company's Dividend Reinvestment Plan (DRP) will apply for the upcoming 0.75 cents per share interim dividend. Shares trade ex this dividend on 7 August 2015.

Shares to be issued pursuant to the plan will be purchased on market up to a maximum price of a 2.5% discount to the after tax net assets per share as at 31 July 2015.

The **maximum price** that shares will be purchased on market has been set at \$0.169. If sufficient shares are not available for purchase, additional new shares will be issued at the nominated discount to satisfy the requirement.

Share purchases to satisfy the DRP requirement will take place on an ex dividend basis over the period 10 August 2015 to 21 August 2015 inclusive.

Shareholders wishing to participate for the first time or amend existing DRP instructions need to lodge their intentions by close of business on 12 August 2015 with our share registry, Computershare Investor Services Pty Limited.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au