

6 August 2015
Company Announcements Office
Australian Securities Exchange

LODGEMENT OF REPLACEMENT RIGHTS ISSUE PROSPECTUS

Kingston Resources Limited ("Company") is pleased to announce the details of a replacement prospectus dated 6 August 2015 (Prospectus) to replace the prospectus dated 30 July 2015 for the non-renounceable pro rata entitlement offer of four (4) New Shares for five (5) Shares held by Shareholders registered at 5.00pm Perth time on the Record Date at an issue price of 2.0 cents per New Share, with one (1) free attaching Option exercisable at 4.0 cents each on or before 30 June 2019 for every two (2) New Shares issued to raise approximately \$2,349,783 before expenses (**Offer**), and for the offer of the Shortfall to the Offer (**Shortfall Offer**).

The Offer will be made to eligible Shareholders as at the Record Date on 5.00pm Perth time on Thursday, 13 August 2015. The Prospectus will be despatched to all eligible shareholders, together with an Entitlement and Acceptance Form, on 14 August 2015.

The Offer opens on 14 August 2015 and closes at 3.00pm Perth time on 25 August 2015. Valid Entitlement and Acceptance Forms must be received by the Closing Date.

The funds raised will be used to underpin the next phase of exploration and evaluation of the exciting Six Mile Hill Project in South Australia, to undertake drilling at the Cootanoorina project and further evaluate the Hiltaba project as well as for costs of the Offer and for general working capital purposes.

INDICATIVE TIMETABLE

The anticipated timetable for the Offer is as follows:

Event	Date
Announcement of Offer	Thursday, 30 July 2015
Prospectus lodged with ASIC and ASX (Appendix 3B lodged with ASX)	Thursday, 6 August 2015
Notices sent to Securityholders	Monday, 10 August 2015
Ex-date (date from which Shares begin trading without the Rights to participate in the Offer)	Tuesday, 11 August 2015
Record Date (to identify Shareholders entitled to participate in the Offer)	Thursday, 13 August 2015

Prospectus and Entitlement and Acceptance Forms sent to Eligible Shareholders	Friday, 14 August 2015
Offer opens (Opening Date)	Friday, 14 August 2015
Last day to extend the Closing Date*	Thursday, 20 August 2015
Offer closes (Closing Date)*	3.00pm Perth time Tuesday, 25 August 2015
New Securities quoted on a deferred settlement basis	Wednesday, 26 August 2015
Notice to ASX of Shortfall	Thursday, 27 August 2015
New Securities issued and dispatch of holding statements	Tuesday, 1 September 2015
Quotation of New Securities on ASX commences	Thursday, 3 September 2015

The above dates are indicative only and may be subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules. The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX before the Closing Date.

Yours Faithfully
Kingston Resources Limited

Mathew Whyte
Company Secretary