

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                       |                |
|-----------------------|----------------|
| Name of entity        | ABN/ARSN       |
| Rey Resources Limited | 84 108 003 890 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |                                |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back                  | On-Market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 3 December 2014                |

### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   |                                                                                                                                  | Before previous day                  | Previous day                     |
|---|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|----------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 2,075,195 fully paid ordinary shares | 7,100 fully paid ordinary shares |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$213,475.05                         | \$660.30                         |

+ See chapter 19 for defined terms.

|                                        | Before previous day                                                                                                                  | Previous day                                                                                                                                                |
|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 5 If buy-back is an on-market buy-back | <p>highest price paid:<br/><b>\$0.115</b><br/>date: 10/02/2015</p> <p>lowest price paid:<br/><b>\$0.091</b><br/>date: 04/08/2015</p> | <p>highest price paid:<br/><b>\$0.093</b></p> <p>lowest price paid:<br/><b>\$0.093</b></p> <p>highest price allowed under rule 7.33:<br/><b>\$0.097</b></p> |

### Participation by directors

|                      |     |
|----------------------|-----|
| 6 Deleted 30/9/2001. | N/A |
|----------------------|-----|

### How many shares/units may still be bought back?

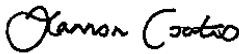
|                                                                                                                                                         |                                                                                                                 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | The Company does not intend to buy-back more than the maximum number of shares allowable under the 10/12 limit. |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
 .....  
 (~~Director~~/Company secretary)

**07/08/2015**  
 Date: .....

Print name: **Shannon Coates**  
 .....

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+ See chapter 19 for defined terms.