



MARKET RELEASE

7 August 2015

Stonehenge Metals Limited

TRADING HALT

The securities of Stonehenge Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 11 August 2015 or when the announcement is released to the market.

Security Code: SHE

Ben Secrett
Senior Adviser, Listings Compliance (Perth)



Stonehenge
METALS LTD

7 August 2015

Ms Jill Hewitt
Senior Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Tce
Perth WA

By Email: tradinghaltspert@asx.com.au

Dear Jill,

Request for Trading Halt

Stonehenge Metals Limited (the **Company**) hereby requests a trading halt pending the release of announcement regarding a material capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Tuesday, 11 August 2015.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Matthew Foy
Company Secretary
Stonehenge Metals Limited