



now known as



7 August 2015

Market Announcements Office  
ASX Limited  
4th Floor, 20 Bridge Street, Sydney NSW

ASX code: ATE (previously MUX)

## Issue of New Shares by Atherton Resources Ltd

Mungana Goldmines Ltd (ASX: MUX), now known as Atherton Resources Ltd (“the Company”), yesterday issued 36,136,000 ordinary shares to institutional, professional and sophisticated investors in connection with the placement approved by members at the general meeting held on 31 July 2015.

The Company also issued 2,648,215 ordinary shares for the payment of interest on the tranche B convertible notes held by Kagara Ltd (In Liquidation) (“KZL”) and Mungana Pty Ltd (In Liquidation) (“MPL”), and which were issued to them as part of the consideration for the assets acquired by the Company from KZL and MPL (“the Notes”). The issue of the Notes was approved by members at the general meeting held on 24 July 2014.

In summary, the Company has issued the following ordinary shares:

- 36,136,000 shares issued to institutional, professional and sophisticated investors,
- 957,950 shares in satisfaction of accrued interest on Notes held by KZL; and
- 1,690,265 shares in satisfaction of accrued interest on Notes held by MPL,

(together the “New Shares”).

The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

In accordance with the requirements of, and pursuant to section 708A(5)(e) of the Corporations Act, the Company gives notice and confirms that:

- the New Shares are part of the class of ordinary shares quoted on the ASX;
- as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- it is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 3B in relation to the issue of the New Shares will be released to the market today.

For further information please contact Ben-Louis Ludik on 0420389740 or alternatively visit the Company’s website at [www.athertonresources.com.au](http://www.athertonresources.com.au).