

Pacific Star Network Limited ABN 20 009 221 630

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ASX Announcement

07 August 2015

The Manager Company Announcements Office ASX Limited Level 4, 20 Bridge Street SYDNEY NSW 2000

Dear Sir

Re: FY15 full year EBITDA guidance (unaudited)

Following completion of the Company's management accounts (unaudited) for the year ended 30 June 2015, the Company advises that it expects to announce an underlying EBITDA in the order of \$2.7 million for the full year.

The Company will release its Preliminary Final Report and Appendix 4E in late August.

FOR FURTHER INFORMATION, PLEASE CONTACT

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