

**7 AUGUST 2015****Fast Facts****ASX: JAL**

Share Price Range (6mths)	\$0.04 - \$0.08
Shares on Issue	208,565,619
Options (\$0.16 - \$0.20)	16,300,000
Market Capitalisation	~\$9M

**Major Shareholders  
(as at July 30, 2015)**

Macquarie Metals & Energy	9.6%
Zero Nominees Pty Ltd	9.4%

**Directors & Management**

Art Palm (Chairman & CEO)  
Jeff Bennett (Non Executive Director)  
Steve van Barneveld (Non Executive Director)

**Key Projects**

**Crown Mountain Coking Coal Project**  
Elk Valley Coal Field, Canada  
**Multiple Holdings**  
Peace River Coal Field, Canada

**Investment Highlights**

- ✓ Positioned in world class metallurgical coalfields
- ✓ Significant development expertise on board with successful track record
- ✓ Modern rail and port facilities
- ✓ Strong financial position

**Newsflow / Catalysts**

Crown EA work groups	Q3 2015e
Crown PFS enhancements	ongoing
Crown enviro permit progress	ongoing

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**Jameson Bolsters Cash Balance With CAD \$608,220  
Tax Refund****Highlights**

- An exploration tax credit of CAD \$608,220 has been received from the government of Canada.
- These funds are a result of the exploration monies expended by Jameson on the Crown Mountain and Dunlevy projects during the 2014 tax year.
- Funds received will be used to continue advancing the Crown Mountain Environmental Assessment and for general corporate purposes.

Jameson Resources ("Jameson", the "Company") has received from the Canada Revenue Agency ("CRA") a British Columbia Mining Exploration Tax Credit ("BCMETS") in the amount of CAD \$608,220.

The refund is based on qualified exploration/evaluation expenses at the Company's Crown Mountain and Dunlevy projects in British Columbia, Canada. Due to the ongoing environmental assessment and permitting work at Crown Mountain, Jameson expects to receive a refund again next year.

Jameson's cash balance is now \$2.8 million. The Company has no debt.

Receipt of these funds further strengthens Jameson's financial position as it continues to execute the environmental permitting process at the flagship Crown Mountain coking coal project.

On Behalf of the Board of Directors,



**Art Palm**  
Chief Executive Officer

**About Jameson Resources Limited**

Jameson Resources Limited (ASX:JAL) is a junior resources company focused on the acquisition, exploration and development of strategic coal projects in western Canada. The Company has a 90% interest in the Crown Mountain coal project, and a 100% interest in the Peace River coal projects located in British Columbia. Jameson's tenement portfolio in British Columbia is positioned in coalfields responsible for the majority of Canada's metallurgical coal exports and are all close to railways connecting to export facilities.

To learn more, please contact the Company at +61 89200 4473, or visit: [www.jamesonresources.com.au](http://www.jamesonresources.com.au)

**Forward Looking Statements**

This announcement contains "forward-looking statements". Such forward-looking statements include, without limitation: estimates of future earnings, the sensitivity of earnings to commodity prices and foreign exchange rate movements; estimates of future production and sales; estimates of future cash flows, the sensitivity of cash flows to commodity prices and foreign exchange rate movements; statements regarding future debt repayments; estimates of future capital expenditures; estimates of resources and statements regarding future exploration results; and where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have a reasonable basis. However, forward looking statements are subject to risks, uncertainties and other factors, which could cause actual results to differ materially from future results expressed, projected or implied by such forward-looking statements. Such risks include, but are not limited to commodity price volatility, currency fluctuations, increased production costs and variances in resource or reserve rates from those assumed in the company's plans, as well as political and operational risks in the countries and states in which we operate or sell product to, and governmental regulation and judicial outcomes. For a more detailed discussion of such risks and other factors, see the Company's Annual Reports, as well as the Company's other filings. The Company does not undertake any obligation to release publicly any revisions to any "forward looking statement" to reflect events or circumstances after the date of this release, or to reflect the occurrence of unanticipated events, except as may be required under applicable securities laws.