

Reclaim Industries Limited ABN 47 090 671 819 Level 24, 44 St Georges Terrace PERTH WA 6000 PO Box Z5183, PERTH WA 6831 Telephone + 61 8 6211 5099 Fax + 61 8 9218 8875

7 August 2015

Company Announcements Office ASX Limited

CAPITAL RAISING UPDATE

Reclaim Industries Limited ('**the Company'**) refers to its Replacement Prospectus dated 25th June 2015. The Directors of the Company wish to advise that the Closing Date for the Public Offer under the Replacement Prospectus has been extended until 21st August 2015.

Yours faithfully

Deborah Ho Company Secretary