

10 August 2015

Change of registered office and principal place of business

IMX Resources Limited (ASX: IXR) advises that its registered office and principal place of business has changed to:

Office address: Suite 4, Level 1, 2 Richardson Street, West Perth, Western Australia 6005

Mailing address: PO Box 749, West Perth, WA 6872

Telephone No: +61 8 9388 7877

Facsimile: +61 8 9382 2399

Stuart McKenzie

Company Secretary

For further information, please contact: Phil Hoskins – Chief Executive Officer Tel: +61 8 9388 7877

Media

Nicholas Read/Paul Armstrong – Read Corporate Telephone: +61 8 9388 1474

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Stuart McKenzie – General Manager Commercial and Company Secretary Tel: +61 8 9388 7877

About IMX Resources Limited

IMX Resources is an Australian minerals exploration company that holds a 5,800 km² tenement package at the Nachingwea Property in south-east Tanzania. The Nachingwea Property hosts the Chilalo Graphite Project, the Ntaka Hill Nickel Project and the Kishugu and Naujombo Gold Prospects. IMX's primary focus is on high-grade, high quality graphite and it is rapidly advancing development of the Chilalo Graphite Project, where there is a high-grade JORC Inferred Resource of 7.4 million tonnes grading 10.7% Total Graphitic Carbon, for 792,000 tonnes of contained graphite. Chilalo is located approximately 220 km by road, from the deep water commercial Mtwara Port, the majority of which is a sealed main road. IMX aims to become a respected supplier of high quality graphite for the clean technology economy.

To find out more, please visit www.imxresources.com.au