

10 August 2015

ASX RELEASE

The Manager
ASX Market Announcements
ASX Ltd
Level 4, 20 Bridge Street
Sydney, NSW 2000

Dear Sir

NON-RENOUCEABLE RIGHTS OFFER TIMETABLE

KalNorth Gold Mines Limited refers to its announcement dated 29 July 2015 with respect to a non-renounceable rights offer.

The Company will not be able to despatch the prospectus and entitlement and acceptance forms to shareholders on the scheduled date of Tuesday, 11 August 2015. A revised timetable will be published as soon as the Company is in a position to finalise amended dates.

Yours faithfully



Lijun Yang
Executive Director