

10 August, 2015

De-listing from Toronto Stock Exchange

IMX Resources Limited (ASX: IXR) ('IMX' or the 'Company') advises that the previously announced application for voluntary de-listing of its securities from trading on the Toronto Stock Exchange ('TSX') has been accepted and that its securities will be de-listed from the TSX with effect from the close of business on 10 August 2015.

No change will occur to the quotation and trading of IMX securities on the Australia Securities Exchange ('ASX') and IMX securities remain available for trading on the ASX under the code IXR.

After the de-listing date of 10 August 2015 and until a transfer to the Australian register is effected, shareholders on the Canadian register and beneficial shareholders holding their securities through a CDS participant/broker will not be able to trade their shares on the ASX and their holdings will remain on the Canadian share register.

Securities held on the Canadian register which have not been transferred by 15 September 2015 will automatically be transferred to an Issuer Sponsored Holding on the Australian share register.

Questions regarding the transfer process may be directed to Computershare's Global Transaction Unit on +1 866 277 2086.



PHIL HOSKINS
Chief Executive Officer

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About IMX Resources Limited

IMX Resources is an Australian minerals exploration company that holds a 5,800 km² tenement package at the Nachingwea Property in south-east Tanzania. The Nachingwea Property hosts the Chilalo Graphite Project, the Ntaka Hill Nickel Project and the Kishugu and Naujombo Gold Prospects. IMX's primary focus is on high-grade, high quality graphite and it is rapidly advancing development of the Chilalo Graphite Project, where there is a high-grade JORC Inferred Resource of 7.4 million tonnes grading 10.7% Total Graphitic Carbon, for 792,000 tonnes of contained graphite. Chilalo is located approximately 220 km by road, from the deep water commercial Mtwara Port, the majority of which is a sealed main road. IMX aims to become a respected supplier of high quality graphite for the clean technology economy.

To find out more, please visit www.imxresources.com.au.