

MARKET RELEASE

11 August 2015

NSL Consolidated Limited

TRADING HALT

The securities of NSL Consolidated Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 13 August, 2015 or when the announcement is released to the market.

Security Code: NSL

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)



11 August 2015

Jill Hewitt
Australian Securities Exchange
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

REQUEST FOR TRADING HALT

Dear Jill,

NSL Consolidated Ltd (ASX Codes: NSL, NSLO) requests a trading halt effective immediately, pending the release of an announcement in relation to a material corporate transaction regarding funding.

The Company requests the trading halt last from the receipt of this request until the release of the announcement. In any event, no later than the commencement of trading on Thursday 13th August 2015.

The Company is not aware of any reason why a trading halt should not be granted.

The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours faithfully,

Sean HenburyCompany Secretary