

**ASX RELEASE****11<sup>TH</sup> August 2015**

ASX code: RVY

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## COMPETENT PERSON STATEMENT

The Board of Rift Valley Resources Limited (ASX:RVY) refers to the Quarterly Activities Report dated 28 July 2015 and would like to clarify the Competent Person Statement.

### Competent Person Statement

The information in this report that relates the Exploration Results and Mineral Resources for the Miyabi gold deposit is based on information compiled by Mr Paul Payne, a full time employee of Payne Geological Services and a Fellow of The Australasian Institute of Mining and Metallurgy. Mr Payne is a consultant to and a shareholder of Rift Valley Resources and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Payne consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

All information relating to Mineral Resources was prepared and disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last updated.

Information in this report that relates to Mineral Resources, Exploration Targets, and Exploration Results are extracted from the ASX announcement "MIYABI GOLD PROJECT ROBUST GOLD MINERALISATION GRADE & WIDTH" released 26 June 2015. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. The Company confirms that the form and content in which the Competent Person's findings are presented have not been materially modified from the original market announcement.