

# ASX Announcement

11 August 2015



Company Announcements Platform  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear sir/madam

## Notification under section 708A(5)(e) of the Corporations Act 2001 ("the Act")

Sumatra Copper & Gold plc ("Sumatra" or "the Company") issued 34,148,342 CHESS depository interests and underlying fully paid ordinary shares (CDIs) on 7 August 2015. These CDIs were included in an Appendix 3B announcement to the Australian Stock Exchange ("ASX") released today.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The CDIs were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to the CDIs.

By order of the Board

A handwritten signature in black ink, appearing to read "S. Hunter", is written over a white background.

Susan Hunter  
Company Secretary

## Directors

**Steve Robinson**  
Non-Executive Chairman

**David Fowler**  
Managing Director

**Adi Sjoekri**  
Executive Director

**Jocelyn Waller**  
Non-Executive Director

**Gavin Caudle**  
Non-Executive Director

## Contact

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