



MARKET RELEASE

12 August 2015

Fitzroy Resources Limited

TRADING HALT

The securities of Fitzroy Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 14 August, 2015 or when the announcement is released to the market.

Security Code: FRY

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

12 August 2015

Ben Tippet
ASX Operations
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Via Email

Dear Ben

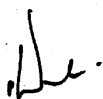
TRADING HALT REQUEST

In accordance with ASX Listing Rule 17.1, the Company hereby requests that its securities be placed into an immediate trading halt pending an announcement regarding an acquisition and capital raising.

The Company requests that trading in its securities be halted until after the expected announcement is made or until the market opens on Friday, 14 August 2015, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours faithfully



Peter Webse
Company Secretary