

J P DOWNEY & CO.
C H A R T E R E D A C C O U N T A N T S

4 August 2015

When replying please quote
Our ref: JPD:MC:VD:B9
Your ref:

ASX Limited
Level 5
20 Bridge Street
SYDNEY NSW 2000

Attention: Elizabeth Harris

Dear Madam

**RE: MARION ENERGY LIMITED
 (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 000 031 292 ("MAE")
 CHANGE OF SHARE REGISTRY NOTIFICATION**

I wish to advise that MAE will transfer responsibility for the maintenance of its register to Automic Registry Services, effective immediately.

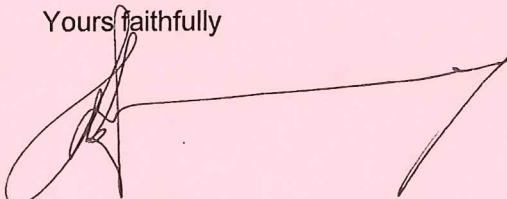
The new share registry details will be as follows:

Automic Registry Services
Telephone: 1300 288 664
Web Address: www.automic.com.au

Street Address:
Level 1
7 Ventnor Avenue
WEST PERTH WA 6005

Postal Address:
PO Box 223
WEST PERTH WA 6872

Yours faithfully



J P DOWNEY
DEED ADMINISTRATOR