J P DOWNEY & CO.

CHARTERED ACCOUNTANTS

4 August 2015

When replying please quote Our ref: JPD:MC:VD:B9 Your ref:

ASX Limited Level 5 20 Bridge Street SYDNEY NSW 2000

Attention: Elizabeth Harris

Dear Madam

RE: MARION ENERGY LIMITED

(SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 000 031 292 ("MAE")

CHANGE OF SHARE REGISTRY NOTIFICATION

I wish to advise that MAE will transfer responsibility for the maintenance of its register to Automic Registry Services, effective immediately.

The new share registry details will be as follows:

Automic Registry Services Telephone: 1300 288 664

Web Address: www.automic.com.au

Street Address:

Level 1

7 Ventnor Avenue

WEST PERTH WA 6005

Yours faithfully

J P DOWNEY

DEED ADMINISTRATOR

Postal Address:

PO Box 223

WEST PERTH WA 6872

Level 1 22 William Street, Melbourne, Victoria 3000 Telephone: (03) 9642 2811 Fax: (03) 9642 8277 email@jpdowney.com.au www.jpdowney.com.au Official Liquidator
Registered Liquidators
Registered Trustee in Bankruptcy
Member – Insolvency Practitioners' Association
of Australia