

14 August 2015

**GEOPACIFIC RESOURCES LIMITED**  
ACN 003 208 393

**ASX Code: GPR**

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**AUSTRALIAN OFFICE**

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**FIJI OFFICE**

PO Box 9975  
Nadi Airport  
Nadi  
T +679 6 72 7150  
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**DIRECTORS**

Chairman: Milan Jerkovic  
Managing Director: Ron Heeks  
Non-Exec Director: Mark Bojanjac  
Non-Exec Director: Russell Fountain  
Company Secretary: John Lewis

**PROJECTS**

CAMBODIA:  
Kou Sa Copper

FIJI:

Sabeto/Vuda Gold-Copper  
Rakiraki Gold  
Nabila Copper-Gold

## **NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT (2001)**

This notice is given by Geopacific Resources Limited ACN 003 208 393 ("Company") under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act) in relation to an issue of 416,667 fully paid ordinary shares by the Company at an issue price of \$0.06 cents per share without disclosure to investors under Part 6D.2 of the Corporations Act.

The shares were issued using the Company's available capacity pursuant to Listing Rule 7.1.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
  - (ii) the rights and liabilities attaching to fully paid ordinary shares.

For and on behalf of the Board

**Mr John Lewis**  
**Company Secretary**  
**14 August 2015**