



14 August 2015

**ASX RELEASE**

The Manager  
Market Announcements Office  
ASX Ltd  
4th Floor, 20 Bridge Street  
SYDNEY, NSW 2000

Dear Sir

**NON-RENOUNCEABLE ENTITLEMENT ISSUE**

KalNorth Gold Mines Limited confirms the despatch of its Prospectus dated 29 July 2015 and the Supplementary Prospectus dated 13 August 2015 to eligible shareholders for a non-renounceable entitlement offer.

Yours faithfully

A handwritten signature in dark ink, appearing to read "Lijun Yang", is positioned above the printed name and title.

**Lijun Yang**  
**Executive Director**