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BROCKMAN
BROCKMAN MINING LIMITED
布萊克萬礦業有限公司*
(incorporated in Bermuda with limited liability)
(SEHK Stock Code: 159)
(ASX Stock Code: BCK)

**PROFIT WARNING AND
NON CASH IMPAIRMENT ON MINING PROPERTIES**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

PROFIT WARNING

Based on the preliminary assessment, the Board would like to inform the shareholders of the Company and investors that the Company will record a significant impairment loss of the carrying value of the mineral assets in Western Australia as well as the mining right in the PRC of at least HK\$1,267,000,000 due to the recent downfall in iron ore and copper prices.

The actual amount of the impairment is subject to the finalization of the relevant valuation processes.

The profit warning announcement is only a preliminary assessment by the Board based on the information currently available. The Company is in the process of finalizing the Group's results for the year ended 30 June 2015. Shareholders and potential investors are advised to read carefully the announcement of the annual results of the Company which is expected to be released in late September 2015.

Potential investors and shareholders of the Company should exercise caution when dealing in the securities of the Company.

By order of the board of directors of
Brockman Mining Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 17 August 2015

* *For identification purposes only*

As at the date of this announcement, the board of directors of the Company comprises Mr. Kwai Sze Hoi (Chairman), Mr. Liu Zhengui (Vice Chairman) and Mr. Ross Stewart Norgard as non-executive directors; Mr. Chan Kam Kwan, Jason (Company Secretary), Mr. Kwai Kwun Lawrence and Mr. Colin Paterson as executive directors; Mr. Yap Fat Suan, Henry, Mr. Uwe Henke Von Parpart, Mr. Yip Kwok Cheung, Danny and Mr. Choi Yue Chun Eugene as independent non-executive directors.