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Level 2, 45 Richardson Street, West Perth, 6005 Western Australia, Australia

Our ref: JA:KM:00068948-001/20566

17 August 2015

Markets Announcement Office ASX Limited

Dear Sirs

NOTICE - BIDDER'S STATEMENT SENT TO OFFEREES

We act for PT. Cakra Minerals Tbk (Cakra).

In accordance with section 633(1) item 8 of the Corporations Act 2001, we give notice that Cakra sent to all offerees the bidder's statement dated 14 August 2015 and acceptance form in accordance with section 633(1) item 6.

Yours faithfully

Julian Atkinson Principal

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