



BUSHVELD MINERALS LIMITED

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TAKEOVER OFFER BY BUSHVELD MINERALS – END OF OFFER PERIOD

Bushveld Minerals Limited (**Bushveld**) refers to its takeover bid for all of the ordinary shares in Lemur Resources Limited (**Lemur**) (**Offer**), the terms of which are contained in the Bidder's Statement dated 29 May 2015 (**Bidder's Statement**).

Bushveld advises that the Offer closed yesterday, 17 August 2015 at 7.00pm (AEST). As far as Bushveld is aware, Bushveld currently has a relevant interest in approximately 94.84% of the ordinary shares in Lemur.

As announced on 3 August 2015, Bushveld intends to acquire the remaining Offer shares by way of the compulsory acquisition process under section 661A of the *Corporations Act 2001* (Cth) and will lodge the necessary documents in the coming days.

Contact

For further information on Bushveld please visit <http://www.bushveldminerals.com>.

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