

MOBILARM LIMITED
ACN 106 513 580
SECOND SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Second Supplementary Prospectus**) intended to be read with the prospectus dated 31 July 2015 (**Prospectus**) and first Supplementary Prospectus dated 10 August 2013 (**Supplementary Prospectus**), issued by Mobilarm Limited (ACN 106 513 580) (**Company**). This Supplementary Prospectus is dated 18 August 2015 and was lodged with the ASIC on that date. The ASIC and its officers take no responsibility for the contents of this Second Supplementary Prospectus. This Second Supplementary Prospectus should be read together with the Prospectus and the Supplementary Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Second Supplementary Prospectus.

1. AMENDMENTS TO THE PROSPECTUS AND WITHDRAWAL OF OFFER

The Company advises that the Directors of the Company have resolved to withdraw the Offer as set out in the Prospectus. This Supplementary Prospectus formally withdraws the Offer.

The Company advises that the Offer is now closed and that the timetable for the Offer, as set out in the Prospectus, is no longer in effect. Accordingly, no Shares will be issued and the Company will not be accepting any Applications. Further, none of the Applications received have been or will be processed.

All application monies received by the Company pursuant to the Prospectus will be refunded.

2. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors. In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with the ASIC.


Jorge Nigaglioni
Director
For and on behalf of
MOBILARM LIMITED