



Traka Resources Limited

ABN: 63 103 323 173

18 August 2015

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer - acceptances and shortfall

The company's entitlement offer (Offer) of up to **111,848,198** ordinary fully paid shares at a price of 1.5 cents each pursuant to a prospectus dated 22 July 2015 (Prospectus) has closed with acceptances of **56,316,873** shares leaving a shortfall of **55,531,325** shares.

The directors are pleased to announce that, in addition, applications for **6,440,860** of the shortfall shares have been received from existing shareholders and these have been accepted in accordance with the provisions of Clause 6.8 of the Prospectus.

Total acceptances and shortfall applications amount to 56% of the Offer.

The residual shortfall of **49,090,465** shares may be placed at the Directors' discretion within 3 months of the close of the Offer.

The total capital raised from the issue is **\$941,366** before costs.

The new shares will be issued and allotted on or before 20 August 2015.

N Tomkinson
Chairman