

Appendix 4E (Amended)

Full Year Report 30 June 2015

Ozgrowth Limited

ABN 52 126 450 271

Results for announcement to the market

| <i>Extracts from this report for announcement to the market</i> | Movement | June 2015 \$ | June 2014 \$ |
|--|-----------------|-------------------------|-------------------------|
| Revenue from ordinary activities | -194% | (17,134,365) | 18,203,646 |
| Profit/(Loss) from ordinary activities after tax attributable to members | -213% | (12,108,108) | 10,661,804 |
| Net Profit/(loss) for the period attributable to members | -213% | (12,108,108) | 10,661,804 |

| Dividends/distributions | Amount per security | Franked amount per security |
|--------------------------------|----------------------------|--|
| Final dividend | 0.75 Cents | 0.75 Cents |
| Interim dividend | 0.75 Cents | 0.75 Cents |

Record date for determining entitlements to the dividend

11 August 2015

Dividend payable date

27 August 2015

| Net Tangible Asset Backing | June 2015 | June 2014 |
|--|------------------|------------------|
| Net tangible asset backing per ordinary security | 17.7 cents | 22.6 cents |