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FACSIMILE

Date: 20 August 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: KordaMentha
No. pages to follow: 1
Subject: **ILH Group Limited (Administrators Appointed)**
ACN 120 394 194 ('the Company')

Dear Sir/Madam,

Please find enclosed a notice of to be placed on the Company's public ASX announcements.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Michael Brereton', is written over the typed name.

Michael Brereton

Confidentiality Notice

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ASX Release

**ILH Group Limited (Subject to a Deed of Company Arrangement) (ASX: ILH)
ACN 120 394 194 ('ILH')**

ILH makes the following announcement:

Notice is hereby given that completion of the Deed of Company Arrangement executed 22 April 2015 has not occurred by the due date. The Deed Administrators are currently assessing the options available, and will make a further announcement to the market in due course.

For further information, please contact:

Michael Brereton, Deed Administrator

KordaMentha

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2 Chifley Square

Sydney NSW 2000

Telephone: (02) 8257 3000

Facsimile: (02) 8257 3099

Dated: 20 August 2015