



# MARKET RELEASE

21 August 2015

## **Minera Gold Limited**

### SUSPENSION FROM OFFICIAL QUOTATION

The securities of Minera Gold Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement regarding the finalisation of short term bridging funding arrangements.

Security Code: MIZ

Ben Secrett  
**Senior Adviser, Listings Compliance (Perth)**

21 August 2015

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000



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## Request for Voluntary Suspension

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Minera Gold Limited (ASX:MIZ) (the 'Company') requests a voluntary suspension in the trading of its securities, effective immediately. The voluntary suspension is requested pending the outcome of a short term bridging funding arrangements. The terms of which are not concluded.

The Company expects to remain in suspension for a further period of approximately four business days and expects that the suspension will end when the anticipated announcement regarding the bridging finance is made.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The Company requests that the voluntary suspension remains in place until an announcement is made by the Company regarding the outcome of the bridging finance;
- The Company is not aware of any reason why the voluntary suspension should not be granted;
- The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

The Company is not aware of any reason why the voluntary suspension should not be granted and the Company will continue to comply with its Continuous Disclosure obligations during this time.

For and on behalf of the Board,

**Angeline Hicks**  
**Executive Director and Company Secretary**