

21 August 2015

ASX RELEASE

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COMPLETION OF NUHEARA DUE DILIGENCE

Wild Acre Metals Limited ("**Wild Acre**") is pleased to advise that it has satisfactorily completed due diligence investigations in relation to the proposed acquisition of Nuheara Pty Ltd ("**Nuheara**") and its wearable hearing technology ("**Acquisition**").

A prospectus for a raising of up to \$3.5 million is anticipated to be lodged with ASIC shortly.

A Shareholders Meeting to seek approval for various resolutions associated with the acquisition is scheduled for 11 September 2015.

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For further information please contact:

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