



MARKET RELEASE

24 August 2015

Erin Resources Limited

TRADING HALT

The securities of Erin Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 26 August, 2015 or when the announcement is released to the market.

Security Code: ERI

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



ABN 30 116 800 269

Level 7, 1008 Hay Street
Perth WA 6000
PO Box 7209
Cloisters Square WA 6850

Ph +61 8 9389 2000
Fax +61 8 9389 2099
info@erinresources.com

24 August 2015

Mr Jeremy Newman
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

Via email: tradinghaltperth@asx.com.au cc: Jeremy.Newman@asx.com.au

Dear Mr Newman

The Directors of Erin Resources Limited request that the Company's securities be placed in a voluntary trading halt immediately in accordance with ASX Listing Rule 17.1 pending a significant announcement regarding the acquisition of MGC Pharmaceuticals Ltd and the terms of the transaction.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 26 August 2015 or when the announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt, and the Company confirms that the request for a trading halt is material.

Yours faithfully

A handwritten signature in black ink, appearing to read "Rachel Kerr", with a long horizontal flourish extending to the right.

Rachel Kerr
Company Secretary