



MARKET RELEASE

24 August 2015

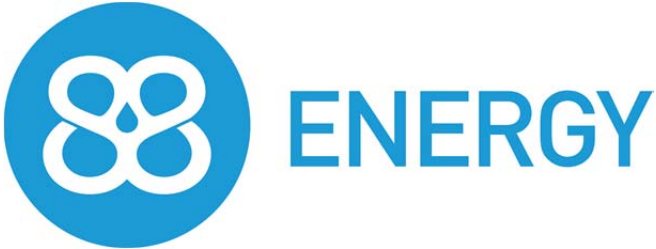
88Energy Limited

TRADING HALT

The securities of 88Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 26 August, 2015 or when the announcement is released to the market.

Security Code: 88E

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



24 August 2015

Attn: Jeremy Newman
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

Dear Jeremy

REQUEST FOR TRADING HALT

88 Energy Limited (the "Company") requests that the securities of the Company be placed in a trading halt as follows:

1. The trading halt has been requested pending an announcement by the Company in relation to the Bank of America debt facility;
2. The trading halt should be until the release of the announcement by the Company, expected to be no later than market pre-open Wednesday 26 August 2015; and
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Dave Wall', with a horizontal line extending to the right.

Dave Wall
Managing Director
88 Energy Ltd